



529 College Savings Program

What is a 529 Plan

A 529 Plan is a college savings plan established under internal revenue code 529 that designed to help families set aside funds for children's future college costs. A college savings plan does not restrict students to attend a college within a particular state.

Plan highlights

The 529 plan F + G offers is the CollegeBound Fund, managed and operated by Alliance Bernstein Investment Inc. Some of the plan highlights include:

- + Investment grows tax-deferred, and distributions for qualified expenses are tax-free federally.
- + Convenient contribution via payroll deduction
- + Wide choice of investment options
- + No income limits
- + Online account access 24-7, including enrollment, allocation change, distribution request and quarter statement etc.

Easy online enrollment

To enroll online, please follow the simple steps below:

Step I -- Register for an account:

1. Logon to: <https://corporate.collegeboundfund.com/cbfcorporate/login.aspx>
2. Enter:
 - a. ID Type: Company (first time visit only - subsequent visits enter **User** as the ID Type.)
 - b. User Name: **ATKINSFG**
 - c. Password: **529INFO**

Step II -- Enroll in the 529 plan:

1. logon to: <https://corporate.collegeboundfund.com/cbfcorporate/login.aspx>
2. Sign in with your personal user name and password
3. Click on Open Account > Enroll on the side bar
4. Follow instructions on the website to complete enrollment
5. Fax your signed confirmation page to Alliance Bernstein at **1800-984-5409**. * **Note your election will not be active until your signed confirmation is received.**

Contacts for ongoing plan support

- For administrative questions regarding the CollegeBound fund, such as enrollment, distribution requests etc., visit www.collegeboundfund.com or call toll-free at 888-324-5057.
- For Investment advice, contact Tom Bird or Ken Barkman at Morgan Stanley at 1800-638-9165. Morgan Stanley is appointed as our financial advisor for this plan.

Please feel free to contact Human Resources if you have any questions.